

INFORMATICS EDUCATION LTD.
(Company Registration Number: 198303419G)
(Incorporated in Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– DESPATCH OF CIRCULAR**

The board of directors (the "**Board**" or the "**Directors**") of Informatics Education Ltd. (the "**Company**") refers to the Company's announcements dated 14 March 2019, 14 May 2019 and 24 June 2019 (the "**Announcements**") in relation to, *inter alia*, the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company has today despatched a circular dated 3 July 2019 (the "**Circular**") relating to the Rights cum Warrants Issue and the Whitewash Resolution and to seek the approval of shareholders of the Company (the "**Shareholders**") for the Rights cum Warrants Issue and (where applicable) the Whitewash Resolution at the extraordinary general meeting of the Company (the "**EGM**").

The Circular contains, *inter alia*, (i) the notice of the EGM to be held on 18 July 2019 at 2.30 p.m. at Enabling Village, UOB Ability Hub Hall 1, 20 Lengkok Bahru, Singapore 159053, together with the proxy form; and (ii) details of the ordinary resolutions in relation to the Rights cum Warrants Issue and Whitewash Resolution to be tabled at the EGM.

Shareholders who have not received the Circular within seven days (7) from the date of this announcement should contact the Company at the following address:

Informatics Education Ltd.
100 Victoria Street
#13-01/02 National Library Building
Singapore 188064

An electronic copy of the Circular and the notice of EGM will be made available at the websites of the SGX-ST and the Company at www.sgx.com and www.informaticseducation.com, respectively. Shareholders are advised to read the Circular carefully.

INFORMATICS EDUCATION LTD.
BY ORDER OF THE BOARD

Yau Su Peng
Executive Director

3 July 2019